

# Community Health Assessment (CHA)

A close look at CHA

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# A New/Old Approach to CHA

## Health Departments

- New – mandated *48 months* changed to *every 3 or 4 years*
- Old – process for community health assessment are the same

## Hospitals

- New – **Mandated** for Not-for-profit hospitals by **IRS every 3 years**
- Old – Many already partner with health departments in community health assessment

# Compare Requirements

*Local Health Departments and Not-for-Profit Hospitals*

## LHD Accreditation

- 3 or 4 year cycle
- Develop action plans & interventions
- Include input from broad community
- Include public health knowledge & expertise
- Make available to public

## Hospital Assessment

- 3 year cycle
- Adopt implementation strategy
- Include input from broad community
- Include public health knowledge & expertise
- Make available to public

# CHA/IRS Comparison (an example)

Hospital IRS Requirements	Accreditation (AS)/Consolidated Agreement (CA)	NC CHA Guidebook Phases
A definition of the community served by the hospital facility	<b>AS 1.1b &amp; c</b> - Reflect the demographic profile of population and describe socioeconomic, educational & environment factors that affect health	<b># 1</b> - Collect county demographics and special geographical or unique features o <b># 3</b> – Collect Secondary Data on Population Demographics, Health Indicators, Facilities and Services
Demographics of the community	<b>AS 1.1b &amp; c</b> - Reflect the demographic profile of population and describe socioeconomic, educational & environment factors that affect health <b>AS 1.1d</b> - Assemble/analyze secondary data to describe community health status <b>AS 1.1g &amp; h</b> - Use scientific methods for collecting and analyzing data and identify population groups at risk <b>CA-</b> Include collection of primary data at the county level	<b>#3</b> – Collect Secondary Data
Existing health care facilities and resources within the community that are available to respond to the health needs of the community	<b>AS 1.1d</b> - Assemble/analyze secondary data to describe the community health status <b>AS 1.1e</b> - Collect/analyze primary data to describe the community health status <b>AS 1.1g</b> - Use scientific methods for collecting and analyzing data <b>AS 1.1i</b> - Identify existing and needed health resources <b>CA-</b> Include collection of primary data at the county level	<b>Phase 2</b> - Collect Primary Data on health issues of the community (Health Resource Inventory, Asset Mapping, Small Discussion Groups, Key Informant Interviews and/or Community Health Opinion Survey) <u>Health Resources Inventory</u> is a county-wide inventory that includes: (1) current agencies and organizations that have some effect on health, (2) resources that are needed but currently lacking, and (3) brief narrative to explain how the current and needed resources influence the health of county residents.) <b>Phase 3</b> – Collect Secondary Data

# Why do an Assessment?

Assessment reveals what is going on in your community...resident's needs, concerns, and interests and community resources.

Assessment supports good program planning by maximizing resources.

## *Good Public Health Practice*

- Major part of the 10 **Essential Public Health Services**
- NC Local Public Health Departments have **performed** Community Health Assessments for **more than 60 years**
- **Mandated** as part of LHD Accreditation and Consolidated Agreement with DPH

**Mandated by IRS for not-for-profit hospitals**

# Steps to a Successful CHA

## CHA Guidebook Phase 1 - Establish the CHA Team

- Organize the CHA Team
  - > Project Facilitator
  - > Work Group
  - > Advisory Team
- Establish a Timeline for process
- Establish a Budget
  - > Project Facilitator and Administrative Staff Support
  - > Office Space, Equipment, and Supplies
  - > Office and Meeting Space
  - > Communication
  - > Travel
  - > Public Relations
  - > Training and/or Consultants

Funding Sources: Grants from local charitable organizations, donations from institutions, organizations, and individuals, in-kind donations, public funds

**More on this in "CHA Tools and Resources" this afternoon.**

## Community Assessment 2010 Time Table

March 20, 2010 8:15-10 am	Training breakfast & data collection assignments
April 24, 2010 8:15-10 am	Review of primary and secondary data & assignments for stakeholder survey
May 14, 2010 8:15-10 am	Overview of community survey and assignments
June 4,5 and 9, 2010 9 am until completed	Survey days
June 26, 2010 8:15-10 am	Review primary data completed &
July 2010	assignments for focus groups conduct 10-15
July 24, 2010 8:15-10 am	Review, summarize data received, and make assignments for resource mapping
August 28, 2010 8:15-10 am	Community meeting to share data (for all participating agencies, general public & organizations) Review & choose priorities
September 25, 2010      11am-1pm	Final Report luncheon
October & November, 2010	Write reports
January – June 2011	Write action plan

# Steps to a Successful CHA

## CHA Guidebook Phase 2 – Collect Primary Data

- Assess the status of the community according to the people by collecting your own local data to discover the community's viewpoint and concerns
- Use surveys (GIS), listening sessions, focus groups, key informant interviews, asset mapping

More on this in “Collecting Data” this morning.

# Steps to a Successful CHA

## CHA Guidebook Phase 3 – Collect Secondary Data

- Compare the county's health statistics with previous county data, your peer counties, and the state to identify possible health problems
- Include local data that other agencies or institutions have researched
- Compile this information for picture of what's happening in your community
- Review your county level data book and HealthStats

More on this in “Collecting Data” this morning.

# Steps to a Successful CHA

## CHA Guidebook Phase 4 – Analyze and Interpret Data

- Review Phases 2 and 3 data looking for changes, trends, and emerging issues
- Compare data with peer counties and the state
- Discuss what the data means to the community

More on this in “Data Analysis and Interpretation” this afternoon.

# Steps to a Successful CHA

## CHA Guidebook Phase 5 – Determine Health Priorities

- Report Phase 4 assessment results to the community
- Seek community input and feedback
- Determine priority health issues

## CHA Guidebook Phase 6 – Develop a Document

- Present information collected in a stand-alone document
- Develop an Executive Summary for wide distribution
- Present to Board of Health for approval

More on this in “Putting it ALL Together” this afternoon.

# Steps to a Successful CHA

## CHA Guidebook Phase 7 – Share the Document

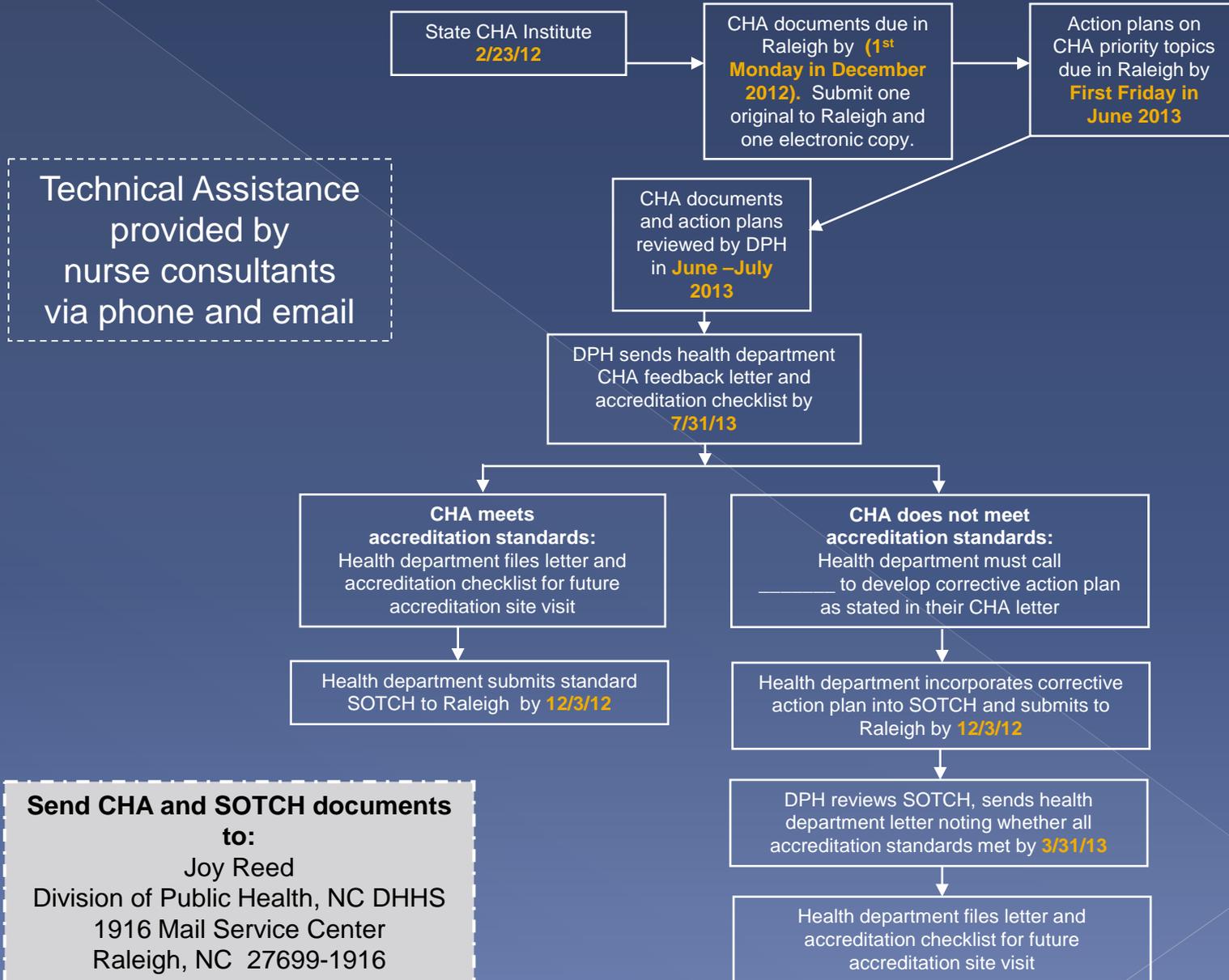
- ◉ Share the community health assessment findings with all sections of the community
- ◉ Send the document to Division of Public Health

## CHA Guidebook Phase 8 – Develop Action Plans

- ◉ Develop a plan of action to address Phase 5 health priorities
  - › Include input from partners and community members
  - › Develop with realistic expectations
  - › Develop within budget and resources available
  - › Use evidence-based interventions and HNC 2020 objectives

More on this in “Putting it ALL Together” this afternoon.

# 2012 CHA Process and Time Line



Local Health Department Accreditation	Consolidated Agreement	CHA Guide Book Phases
<b>Benchmark #1</b> Conduct and disseminate results of regular community health assessment	Collaborative effort with the local hospital, community groups and/or HC Partnership	1, 2
<b>Activity 1.1 a</b> - Conduct a comprehensive CHA that includes evidence of community collaboration in planning/conducting assessment and reflect population demographics		1
<b>Activity 1.1 b</b> - Reflect the demographic profile		1, 3, 4
<b>Activity 1.1 c</b> - Describe socioeconomic, educational & environmental factors that affect health		3, 4
<b>Activity 1.1 d</b> - Assembly/analyze secondary data to describe the community health status		3, 4
<b>Activity 1.1 e</b> - Collect/analyze primary data to describe the community health status	Include collection of county level primary data	2, 3
<b>Activity 1.1 f</b> - Compile/analyze trend data to describe changes in community health status and factors affecting health		4

Local Health Department Accreditation	Consolidated Agreement	CHA Guide Book Phases
<b>Activity 1.1 g</b> - Use scientific methods for collecting and analyzing data		2, 3, 4
<b>Activity 1.1 h</b> - Identify population groups at risk		3, 4
<b>Activity 1.1 i</b> - Identify existing and needed health resources		2, 4
<b>Activity 1.1 j</b> - Compare selected local data with data from other jurisdictions		4
<b>Activity 1.1 k</b> - Identify leading community health problems	List of community health priorities based on CHA findings	5, 6
	Include a narrative of the assessment findings	
<b>Activity 1.3</b> - Disseminate results of most recent CHA and SOTCH report to local health department stakeholders, community partners and general populations		7

# CHA Review

Accreditation	Consolidated Agreement
<b>Activity 1.1</b> – LHD shall conduct a comprehensive CHA (at least every 48 months that includes	The Community Health Assessment process shall :
1.1.a Evidence of community collaboration in planning/ conducting assessment	Be a collaborative effort with the local hospital, community groups and/or HC Partnerships
1.1.b Reflect the demographic profile of population	
1.1.c Describe socioeconomic, educational & environment factors that affect health	
1.1.d Assemble/analyze secondary data to describe community health status	
1.1.e Collect/analyze primary data to describe community health status	Include collection of county level primary data
1.1.f Compile/analyze trend data to describe changes in community health status and factors affecting health	
1.1.g Use scientific methods for collecting/analyzing data	
1.1.h Identify population groups at risk	
1.1.i Identify existing and needed health resources	
1.1.j Compare selected local data with data from other jurisdictions	
1.1.k Identify leading community health problems	List community health priorities based on CHA findings
	Include a narrative of the assessment findings
Action plans will be on NC DPH form; developed from identified priorities of the CHA; targeted to identified at-risk groups; aligned with the HNC 2020 objectives; and have multi-level interventions.	Include community action plans to address the priorities issues.
<b>Activity 1.2</b> LHD shall update CHA with an annual interim State of the County’s Health Report. The report shall demonstrate that the LHD is tracking priority issues identified in CHA, identifying emerging issues and new initiatives.	

# State of the County's Health Reports (SOTCH)

Shorter report due in each of the years between the CHA report. Should contain:

- Review of major morbidity and mortality data
- Review of the health concerns selected as priorities
- Review of any changes in priority health issues data
- Discuss progress made in the past year on these priorities
- Discuss changes in the county that affect health concerns (such as economic and/or political changes, new funds or grants available to address health problems)
- Look at new and emerging issues that affect health status
- Explore ways community members can get involved

# SOTCH Review

Accreditation	Consolidated Agreement
<p><b>Activity 1.2</b> LHD shall update CHA with an annual interim State of the County's Health Report annually. The report shall:</p>	
<ul style="list-style-type: none"> <li>• Demonstrate that the LHD is tracking priority issues identified in CHA</li> </ul>	<ul style="list-style-type: none"> <li>• List the health concerns selected as priorities</li> </ul>
	<ul style="list-style-type: none"> <li>• State progress made in the last year on the selected priorities</li> </ul>
	<ul style="list-style-type: none"> <li>• Review any changes in the data that guided the selection of priorities</li> </ul>
<ul style="list-style-type: none"> <li>• Identify emerging issues</li> </ul>	<ul style="list-style-type: none"> <li>• Include new and emerging issues that affect community's health status</li> </ul>
	<ul style="list-style-type: none"> <li>• Review major morbidity and mortality data for the county (annual review of county level data book on SCHS website)</li> </ul>
<ul style="list-style-type: none"> <li>• Identify new initiatives</li> </ul>	<ul style="list-style-type: none"> <li>• Include any other changes in your county that affect health concerns (such as economic or political changes, new funds or grants)</li> </ul>

# Public Health Preparedness (Agreement Addenda A514)

- LHD CHA can meet requirements
  - Identifies populations at risk
  - Utilizes survey with emergency preparedness questions (CHA's survey has the correct questions)
- Work with your PHP coordinator

*PHP funds may be available to assist  
with the survey (check with LHD)*

# Important Deadlines

- CHA Documents - first Monday in December of the year due
- SOTCH Documents - first Monday in December of the years between CHAs
- Community Health Action Plans – first Friday in June following submission of CHA Document

**Send to:**

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# For More Information

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